

Monthly StatShot December 2014

Issued: March 6th 2015
Including sales from 1,209 publishers

© 2015

Association of American Publishers 71 Fifth Avenue, 2nd Floor New York, NY 10003-3004

Unless expressly permitted by the Association of American Publishers ("AAP"), you may not copy, reproduce, distribute, publish, display, modify, create derivative works, transmit, or in any way exploit, in whole or in part, any of the contents of this document.

Total Sales

Total Sales	De	cember 201	14	De	ecember 201	13		Change	
Total Sales	Gross	Returns	Net	Gross	Returns	Net	Gross	Returns	Net
Adult Books	533.4	101.3	432.1	517.8	121.2	396.6	3.0%	-16.4%	8.9%
Childrens & Young Adult Books	187.6	28.5	159.0	160.2	30.3	129.9	17.1%	-6.1%	22.5%
Religious Presses	50.9	4.9	46.0	47.8	5.0	42.8	6.5%	-2.0%	7.5%
Professional Books	120.2	12.2	108.0	113.8	12.8	101.0	5.7%	-4.3%	6.9%
K-12 Instructional Materials	109.6	-	109.6	123.8	-	123.8	-11.5%	-	-11.5%
Higher Educational Course Materials	831.2	153.9	677.3	855.8	118.8	737.0	-2.9%	29.5%	-8.1%
University Presses	17.9	2.2	15.7	14.8	1.9	12.9	21.4%	20.5%	21.6%
All Other	-2.0	-0.7	-1.3	1.4	-0.1	1.5	-241.6%	-807.2%	-187.0%
Total	1848.8	302.4	1546.5	1835.4	289.9	1545.6	0.7%	4.3%	0.1%



Total Sales YTD

Total Sales	Cale	ndar Year 2	014	Cale	ndar Year 2	013	Change			
Total Sales	Gross	Returns	Net	Gross	Returns	Net	Gross	Returns	Net	
Adult Books	6081.4	1337.6	4743.9	6188.6	1377.0	4811.6	-1.7%	-2.9%	-1.4%	
Childrens & Young Adult Books	2255.8	369.1	1886.7	1931.3	369.8	1561.5	16.8%	-0.2%	20.8%	
Religious Presses	644.9	91.0	553.8	642.1	95.5	546.6	0.4%	-4.7%	1.3%	
Professional Books	928.7	130.6	798.1	859.0	134.4	724.7	8.1%	-2.8%	10.1%	
K-12 Instructional Materials	3190.5	-	3190.5	2883.1	-	2883.1	10.7%	-	10.7%	
Higher Educational Course Materials	5651.9	1246.7	4405.2	5607.2	1303.7	4303.5	0.8%	-4.4%	2.4%	
University Presses	144.5	27.3	117.2	144.4	27.5	116.8	0.1%	-0.7%	0.3%	
All Other	29.8	3.1	26.7	44.9	4.1	40.8	-33.7%	-24.4%	-34.6%	
Total	18927.4	3205.4	15722.0	18300.7	3312.0	14988.7	3.4%	-3.2%	4.9%	



Books for Adults

Adult Books	De	cember 201	14	De	ecember 201	13	Change			
	Gross	Returns	Net	Gross	Returns	Net	Gross	Returns	Net	
Hardback	169.6	46.4	123.2	180.1	52.4	127.7	-5.8%	-11.4%	-3.5%	
Paperback	169.5	29.3	140.1	150.9	36.6	114.3	12.3%	-19.9%	22.7%	
Mass Market	41.7	23.3	18.5	49.8	29.8	20.0	-16.1%	-22.0%	-7.4%	
Physical Audio	7.3	1.4	5.8	8.0	1.8	6.3	-9.8%	-20.6%	-6.7%	
Downloaded Audio	15.6	0.0	15.6	13.2	0.0	13.2	18.1%		18.1%	
eBook	119.7	0.0	119.7	103.2	0.1	103.1	16.1%		16.1%	
Other	9.9	0.8	9.1	12.6	0.5	12.1	-21.3%	67.0%	-25.0%	
Total	533.4	101.3	432.1	517.8	121.2	396.6	3.0%	-16.4%	8.9%	



Books for Adults YTD

Adult Books	Cale	ndar Year 2	014	Cale	ndar Year 2	013	Change			
	Gross	Returns	Net	Gross	Returns	Net	Gross	Returns	Net	
Hardback	2008.8	614.1	1394.7	2100.6	580.7	1519.9	-4.4%	5.8%	-8.2%	
Paperback	1761.5	379.2	1382.2	1745.2	394.7	1350.5	0.9%	-3.9%	2.3%	
Mass Market	639.1	303.7	335.4	709.6	359.6	350.0	-9.9%	-15.5%	-4.2%	
Physical Audio	90.4	20.1	70.3	97.5	21.3	76.2	-7.3%	-5.8%	-7.7%	
Downloaded Audio	162.4	0.0	162.3	129.1	1.5	127.7	25.7%		27.2%	
eBook	1292.1	0.6	1291.4	1279.5	0.8	1278.7	1.0%		1.0%	
Other	127.2	19.7	107.5	127.1	18.4	108.6	0.1%	7.0%	-1.1%	
Total	6081.4	1337.6	4743.9	6188.6	1377.0	4811.6	-1.7%	-2.9%	-1.4%	



Children & Young Adults

Childrens & Young Adult Books	De	cember 20	14	De	ecember 201	13	Change			
DOUKS	Gross	Returns	Net	Gross	Returns	Net	Gross	Returns	Net	
Hardback	89.4	15.8	73.6	75.1	15.4	59.8	18.9%	2.6%	23.1%	
Board Book	14.2	1.8	12.4	10.3	2.0	8.4	37.4%	-6.9%	47.9%	
Paperback	62.8	10.2	52.5	50.2	12.1	38.1	25.1%	-15.6%	38.0%	
eBook	13.8	0.0	13.8	16.6	0.0	16.6	-17.0%		-17.0%	
Other	7.5	0.7	6.8	8.0	0.9	7.1	-6.7%	-24.5%	-4.4%	
Total	187.6	28.5	159.0	160.2	30.3	129.9	17.1%	-6.1%	22.5%	



Children & Young Adults YTD

Childrens & Young Adult Books	Cale	ndar Year 2	014	Cale	ndar Year 2	013	Change			
DOUKS	Gross	Returns	Net	Gross	Returns	Net	Gross	Returns	Net	
Hardback	1061.4	216.6	844.8	948.7	213.8	734.9	11.9%	1.3%	15.0%	
Board Book	119.4	20.4	99.0	90.4	15.9	74.5	32.1%	28.0%	33.0%	
Paperback	766.4	122.6	643.9	646.8	129.1	517.7	18.5%	-5.1%	24.4%	
eBook	227.3	0.0	227.3	170.2	0.0	170.1	33.6%		33.6%	
Other	81.2	9.6	71.6	75.3	11.0	64.3	7.9%	-12.7%	11.4%	
Total	2255.8	369.1	1886.7	1931.3	369.8	1561.5	16.8%	-0.2%	20.8%	



Religious Presses

Religious Presses	De	cember 202	14	De	ecember 202	13	Change			
	Gross	Returns	Net	Gross	Returns	Net	Gross	Returns	Net	
Hardback	29.8	3.5	26.3	28.9	3.4	25.4	3.4%	4.0%	3.3%	
Paperback	8.4	0.9	7.4	7.0	1.0	6.0	19.2%	-4.2%	23.0%	
eBook	4.4	0.0	4.4	4.2	0.0	4.2	6.3%		6.3%	
Other	8.3	0.4	7.9	7.8	0.6	7.2	6.7%		10.0%	
Total	50.9	4.9	46.0	47.8	5.0	42.8	6.5%	-2.0%	7.5%	



Religious Presses YTD

Religious Presses	Cale	ndar Year 2	014	Cale	ndar Year 2	013	Change			
	Gross	Returns	Net	Gross	Returns	Net	Gross	Returns	Net	
Hardback	384.6	67.7	316.9	386.8	72.2	314.5	-0.6%	-6.3%	0.8%	
Paperback	103.1	13.8	89.3	99.5	13.5	86.0	3.7%	2.9%	3.8%	
eBook	63.2	0.0	63.2	62.1	0.0	62.1	1.9%		1.9%	
Other	93.9	9.5	84.4	93.8	9.8	84.0	0.1%		0.5%	
Total	644.9	91.0	553.8	642.1	95.5	546.6	0.4%	-4.7%	1.3%	



Professional Publishing

P	rofessional Publishing	De	ecember 20	14	De	cember 201	3	Change			
		Gross	Returns	Net	Gross	Returns	Net	Gross	Returns	Net	
	Business	5.2	0.5	4.7	4.9	0.5	4.4	7.3%	9.6%	7.0%	
	Medical	70.4	7.5	62.9	63.0	7.6	55.4	11.7%	-1.6%	13.5%	
La	w, Technical, Scientific & Other	44.7	4.2	40.5	45.9	4.7	41.3	-2.8%	-10.2%	-1.9%	
	Total	120.2	12.2	108.0	113.8	12.8	101.0	5.7%	-4.3%	6.9%	



Professional Publishing YTD

Professional Publishing	Cale	Calendar Year 2014			ndar Year 2	013	Change			
	Gross	Returns	Net	Gross	Returns	Net	Gross	Returns	Net	
Business	44.3	6.0	38.3	44.4	6.2	38.2	-0.1%	-3.0%	0.4%	
Medical	474.4	72.1	402.3	422.3	82.2	340.1	12.3%	-12.3%	18.3%	
Law, Technical, Scientific & Other	410.0	52.6	357.4	392.4	46.0	346.4	4.5%	14.3%	3.2%	
Total	928.7	130.6	798.1	859.0	134.4	724.7	8.1%	-2.8%	10.1%	



University Presses

University Presses	De	cember 201	14	De	ecember 202	13	Change			
	Gross	Returns	Net	Gross	Returns	Net	Gross	Returns	Net	
Hardback	7.0	0.9	6.1	5.4	0.7	4.6	30.3%	26.7%	30.8%	
Paperback	9.0	1.2	7.7	7.7	1.1	6.7	16.0%	17.2%	15.8%	
eBook	1.4	0.0	1.4	1.2	0.0	1.2	17.1%		17.3%	
Other	0.6	0.1	0.5	0.5	0.1	0.4	21.5%		23.3%	
Total	17.9	2.2	15.7	14.8	1.9	12.9	21.4%	20.5%	21.6%	



University Presses YTD

University Presses	Cale	ndar Year 2	014	Cale	ndar Year 2	013	Change			
	Gross	Returns	Net	Gross	Returns	Net	Gross	Returns	Net	
Hardback	56.4	12.2	44.3	56.0	11.5	44.5	0.7%	5.4%	-0.5%	
Paperback	68.9	14.3	54.6	70.0	15.0	55.0	-1.5%	-4.7%	-0.6%	
eBook	13.4	0.1	13.3	12.2	0.3	11.9	9.9%		11.3%	
Other	5.7	0.7	5.0	6.1	0.7	5.4	-6.3%		-7.9%	
Total	144.5	27.3	117.2	144.4	27.5	116.8	0.1%	-0.7%	0.3%	



Participants (1)

Participants	Adult Books	Childrens & Young Adult	Religious Presses	Professional	Education	University Presses	Other
American Mathematical Society				✓			
Blackstone Audio	✓	✓					
Brookings Institution Press						✓	
Cengage Learning					✓		
Chronicle Books	✓	✓					✓
Columbia University Press						✓	
Consortium	✓	✓					
Cornell University Press						✓	
Curriculum Associates, LLC.					✓		
Disney Publishing Worldwide		✓					
eChristian			✓				
ECPA			✓				
Elsevier				✓			
Emerald Group Publishing				✓			✓
Franciscan Media			✓				
Georgetown University Press						✓	
Hachette Book Group Distribution	✓	✓					
Hachette Book Group USA	✓	✓	✓				
Haights Cross Communications					✓		
Hackett Publishing Company					✓		
Harlequin Enterprises	✓	✓					



Participants (2)

Participants	Adult Books	Childrens & Young Adult	Religious Presses	Professional	Education	University Presses	Other
HarperCollins Publishers	✓	✓	✓				
Houghton Mifflin Harcourt	✓	✓			✓		✓
Independent Publishers Group	✓	✓	✓	✓		✓	✓
Ingram Publisher Services	✓	✓	✓	✓	✓	✓	
John Wiley & Sons, Inc.	✓			✓	✓		
Johns Hopkins University Press						✓	
Macmillan	✓	✓			✓		
McGraw-Hill Education				✓	✓		
MIT Press						✓	
Morton Publishers					✓		
National Geographic Learning					✓		
Oxford University Press	✓	✓	✓	✓	✓		
Pearson Education				✓	✓		
Penguin Group	✓	✓					✓
Perseus Books Group	✓	✓					
Perseus Distribution	✓	✓					
Princeton University Press						✓	
Publishers Group West	✓	✓					
Random House Distribution	✓	✓					
Random House, Inc.	✓	✓	✓				✓



Participants (3)

Participants	Adult Books	Childrens & Young Adult	Religious Presses	Professional	Education	University Presses	Other
Rizzoli International Publications	✓						
Scholastic, Inc.		✓		✓	✓		
Simon & Schuster	✓	✓	✓				✓
Stanford University Press						✓	
Syracuse University Press						✓	
Tantor Media	✓						
Thames & Hudson	✓						
University of Chicago Press						✓	
University of Nebraska Press						✓	
University of New Mexico						✓	
University of North Carolina Press						✓	
University of Pennsylvania Press						✓	
University Press of Colorado						✓	
University Press of Florida						✓	
W.W. Norton & Company	✓				✓		
Workman Publishing	✓	✓					



Included Publishers

Data for the following publishers was provided by others.

Brookings Institution Press:

Aspen Institute, Bertelsmann Foundation, Carnegie Endowment for International Peace, Center for Global Development, Center for Transatlantic Relations, Centre for Economic Policy Research, Centre for European Policy Studies, Century Foundation, Chatham House (The Royal Institute of International Affairs), Committee to Protect Journalists, Council on Foreign Relations, Economica, Institute for the Study of the Americas, International Labor Office, Jamestown Foundation, Japan Center for International Exchange, Migration Policy Institute (MPI), Organization for Economic Cooperation and Development (OECD), Shorenstein, Asia-Pacific Research Center, Trilateral Commission, and United Nations University Press.

Consortium: 120 distribution clients.

Evangelical Christian Publishers Association: Bardin & Marsee Publishing, Concordia Publishing House, Crossway, Gospel Light, Harvest House Publishing, IVP, Kregal, Moody Publishers, NavPress, NHP/Beacon Hill Press, Rose Publishing, David C Cook, Tyndale House Publishers, and Wesleyan Publishing House.

Hachette Book Group Distribution: Abrams, Amazing People, Filipacchi, Gildan, Guinness, and Octopus.

Independent Publishers Group: 663 distribution clients.



Ingram Publisher Services: Abingdon Press, Ammo Books LLC, Anomaly Publishing, Balcony 7 Media and Publishing, Bella & Harry, LLC, Berrett-Koehler Publishers, Cambridge International Science Publishing, Cardinal, CN Times, Inc. The Do Book Company, Dundurn, The Enthusiast, Familius LLC, Fine & Kahn, LLC, Le French Book, GemmaMedia, Harriman House Ltd. Indiana University Press, ILEX, Jumping Jack Press, Kogan Page, Law School Admission Council, Little Pickle Press, Inc, Mandevilla Press, Morgan James Publishing, Mouse Prints Press, No Limit Publishing, No Nonsense Guide Books, Parkstone Press, Poisoned Pen Press, Premier Digital Publishing, Royal Society of Chemistry, She Writes Press, Spring House Press, Tate's Bake Shop, The Taunton Press, Third World Press, Inc., Turner Publishing and Windsor Peak Press.

Perseus Book Group: 17 distribution clients.

Perseus Distribution: 26 distribution clients.

Publishers Group West: 175 distribution clients.

Random House Distribution:
Archie Comic Publications, Beacon Press, Blue
Apple Books, Candlewick Press, DC Comics,
EgmontUSA, Hatherleigh Press, Kodansha,
Kuperard, Mark Batty Publications, Melville
House, Monacelli Press, Nat Geographic Soc,
New York Review Bks, North Atlantic Books,
Osprey Publishing, Other Press, powerHouse

Books, Quirk Books, Rizzoli, RH Mondadori, Sasquatch Books, Seven Stories Press, Shambhala, Sierra Club, Smithsonian, Soho Press, Steerforth Press, Titan, Tuttle Publishing, Vertical, Welcome Books, and Wizards of the Coast.

Simon & Schuster:

Appleseed Press, Beyond Words Distribution, Kinfolk, Meadowbrook, Baseball America, Cardoza, Open Road, Baen, Games, Rebellion, Merck, Readers, AMP books, AMP Calendars, Victory Belt, World Almanac, Inner Traditions, The Dharma Grace Foundation, VIZ, Avatar, Hooked on Phonics, Pikachu Press, Weldon Owen, Chicken Soup, Cider Mill, Boom!, Downtown Bookworks, Manhattan gmat, Ripley's, John Locke Books, Kaplan, Appleseed Press, Good Books, Wisdom Publications.

University of Chicago Press:
University of Tennessee Press, Ohio University
Press, University of Notre Dame Press,
Gallaudet University Press, University of
Alabama Press, University of Wisconsin Press,
University of Iowa Press, Temple University
Press, and Minnesota Historical Society.



Questions & Comments:

Tina Jordan <u>tjordan@publishers.org</u> or 212 255-0275

Richard Barclay rbarclay@mpiweb.com or 203 973-0535

Media Inquiries:

Marisa Bluestone mbluestone@publishers.org or 202 220-4558

Prepared for the Association of American Publishers by Management Practice, Inc.